



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
			_____	_____	_____	
()		_____		_____	
			_____	_____	_____	

3.

	_____		_____			
))
			_____	_____	_____	
()		_____		_____	
			_____	_____	_____	

US\$12,000,000.00

II.

	(1)	(2)			
	<u>695,010,996</u>		_____	_____	_____
	<u>50,000</u>		_____	_____	_____
	<u>695,060,996</u>		_____	_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,264,000	(50,000)	50,000	11,214,000		
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000	7,200,000				
(1)					
4. 2015 5					
22					
11.70/					

6,

(/ /)

1.

(/ /)

1. 930,000,000

5%

924,000,000

924,000,000

72,070,061

() 5790

(1)

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(/ /) (/ /)

2.

()

(1)

()

(/ /) (/ /)

3.

()

(1)

()

(/ /) (/ /)

4.

()

(1)

()

(/ /) (/ /)

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



(1) ———

1.

(/ /)

(/ /)

(/ /)

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I)
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.			(I) _____		
		(/ /)	(/ /)		
			(/ /)		
		(/ /)		_____	_____

10.			(I) _____		
	()	(/ /)	(/ /)		
		_____	(/ /)		
		(/ /)			
				E. () _____	
				() _____	
				() _____	

	A E	(1) 50,000	_____
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			

()

— _____
_____)



1. ()