



香港交易所

30/4/2016

3/5/2016

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
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| (|) | | | |
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2.

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| (|) | _____ | _____ | _____ |
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3.

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| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

US\$12,000,000.00

II.

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| | (1) | (2) | _____ | _____ |
| | <u>695,060,996</u> | _____ | _____ | _____ |
| | - | _____ | _____ | _____ |
| | <u>695,060,996</u> | _____ | _____ | _____ |

III.

| | |
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| (/ /) _____ | |
| <u>2009 7</u> | |
| <u>23</u> | |
| <u>3.58/</u> | |
| <u>11,214,000</u> | 11,214,000 |
| (1) | |
| <u>2. 2010 5</u> | |
| <u>27</u> | |
| <u>2.78/</u> | |

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1.

(/ /)

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(1)

()

(/ /) _____ (/ /)

2.

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(1)

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3.

(/ /)

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(1)

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(/ /) _____ (/ /)

4.

(/ /)

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(1)

()

(/ /)

| | | | | |
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| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | | | |
| | | 924,000,000 | 924,000,000 | 72,070,061 |
| | () | 5790 | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 2. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 3. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 4. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| | | | | |
| | | | C. () | |
| | | | () | |
| | | | () | |

| | |
|--|--|
| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

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| | | | | | |
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| 9. | (/ /) | (/ /) | (/ /) | _____ | _____ |
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| | | | | | | | | |
|-----|-----|-------|---------|---------|---------|---------|-------|-------|
| 10. | () | _____ | (/ /) | (/ /) | (/ /) | (/ /) | _____ | _____ |
| | | | | | | E. () | _____ | |
| | | | | | | () | _____ | |
| | | | | | | () | _____ | |

| | | | |
|--|-------|-----|-------|
| | A E 司 | (1) | _____ |
| | | (2) | _____ |
| | A E 司 | | _____ |
| | A E 司 | | _____ |

II

()

— —————
—————)



1. ()

2.