



香港交易所

31/5/2016

1/6/2016

I.

1.

(1)

750



2.

	_____	_____	_____	_____
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()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____	_____
	<u>695,060,996</u>		_____	_____	_____
	-		_____	_____	_____
	<u>695,060,996</u>		_____	_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					

(/ /)

1. _____

(/ /)
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(I)

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2. _____

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(I)

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3. _____

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(I)

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4. _____

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(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
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1. 930,000,000

5%

924,000,000

924,000,000

72,142,467

() 5790

(I) _____

()
(/ /) _____ (/ /) _____

2. _____

() _____

(I) _____

()
(/ /) _____ (/ /) _____

3. _____

() _____

(I) _____

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4. _____

() _____

(I) _____

()
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1.

(1) _____
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(/ /) (/ /)
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2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I) _____
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7. (I) _____
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 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.	(I) _____	(/ /)	(/ /)	_____	_____
		(/ /)	(/ /)		
		(/ /)			

10.	(I) _____	(/ /)	(/ /)	_____	_____
()	_____	(/ /)	(/ /)		
		(/ /)			
				E. ()	_____
				()	_____
				()	_____

	A E 司	(1)	_____
		(2)	_____
	A E 司		_____
	A E 司		_____
<i>II</i>			

()

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()



1. ()
- 2.